

# CIPP Plan System: Adding Proxies and Transferring CIPP Plan Registrations

August 2025

#### Introduction

The Defense Command Climate Portal (DCP) allows users to manage access to specific Comprehensive Integrated Primary Prevention (CIPP) Plan registrations, both by adding additional users to a given registration via "proxy" users and by transferring a registration from one user to another, revoking the access of the former user, and establishing access for the new user. Adding a proxy or making a transfer may be done for several reasons.

CIPP Plan administrators (typically IPPW personnel), community leaders, and unit/organization commanders/leaders may require visibility of previous CIPP Plan registrations. Additionally, in some organizations, IPPW personnel may create CIPP Plans as a team, with multiple individuals contributing to a single CIPP Plan registration. In these examples, additional individuals can be given access to draft CIPP Plan registrations via the proxy function, adding CIPP Plan administrators, community leaders, and commanders/leaders to a registration.

However, if a CIPP Plan administrator or a community leader should no longer have access to a CIPP Plan registration and a new individual should be granted access—for example, if a user is no longer employed at a particular community—then there is the capability to transfer the registration to a new user. Transferring CIPP Plan registrations can only be completed by users who hold Service Administrator user access in the Office of People Analytics (OPA) DCP.

These instructions show how to add proxies to CIPP Plan registrations for CIPP Plan administrators, community leaders, and commanders/leaders as well as the steps to transfer CIPP Plan registrations between two CIPP Plan administrators or community leaders.

# Adding Proxies and Transferring CIPP Plan Registrations

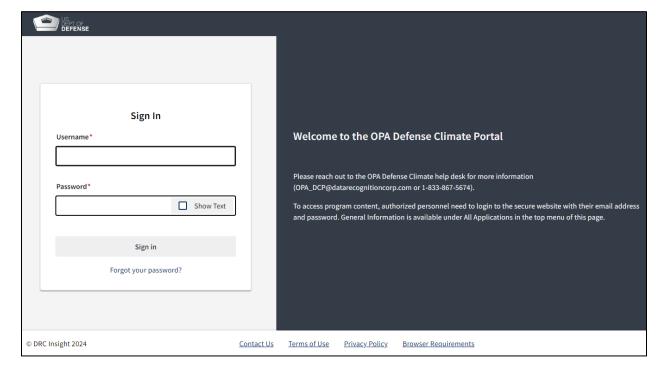
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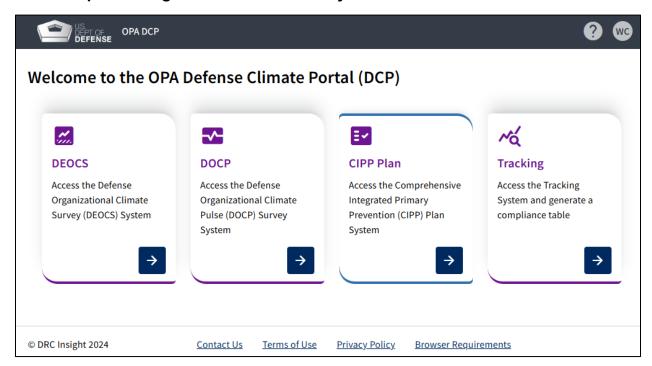
## Adding a Proxy for a CIPP Plan Registration

CIPP Plan administrators, community leaders, and unit/organization commanders/leaders can add up to three proxies for a given CIPP Plan registration, giving additional users the same level of access to that registration as the original user. Users can only designate proxies for their own user role. For example, community leaders can only add proxy community leaders and cannot designate proxy CIPP Plan administrators or unit/organization commanders/leaders. Proxies can be added to saved draft CIPP Plan registrations or submitted CIPP Plan registrations. The section below provides step-by-step instructions for designating proxies on a CIPP Plan registration.

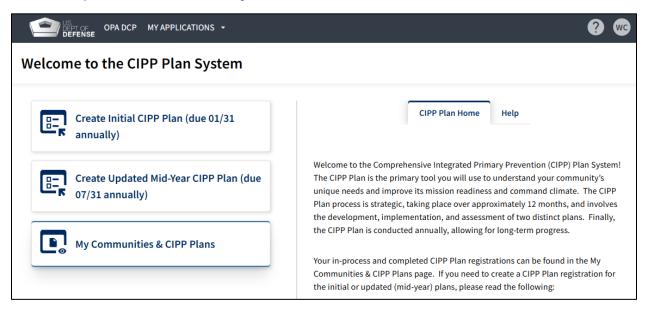
• Step 1 – Log in to the OPA DCP (<a href="www.drcedirect.com/all/eca-portal-v2-ui/#/login/DEOCS">www.drcedirect.com/all/eca-portal-v2-ui/#/login/DEOCS</a>). For the best results, use Google Chrome, Mozilla Firefox, Microsoft Edge, or Apple Safari.



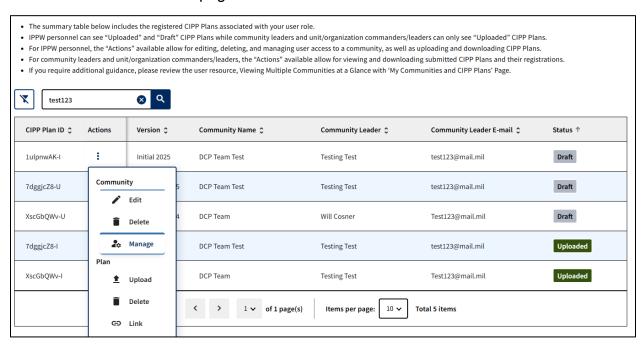
• Step 2 - Navigate to the CIPP Plan System.



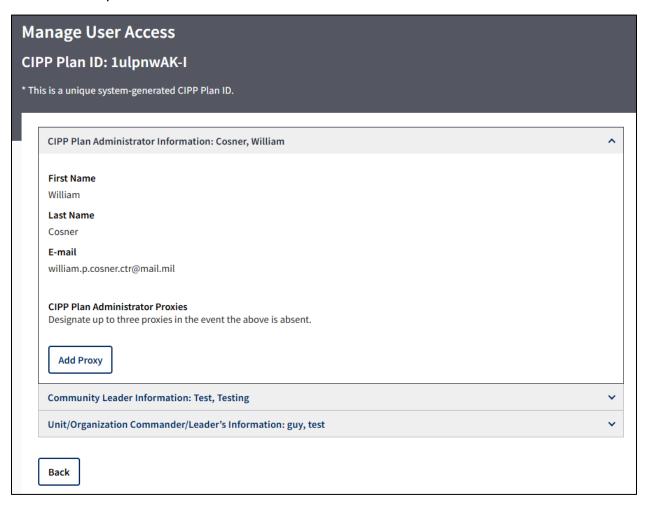
• Step 3 - Click on the "My Communities & CIPP Plans" tab.



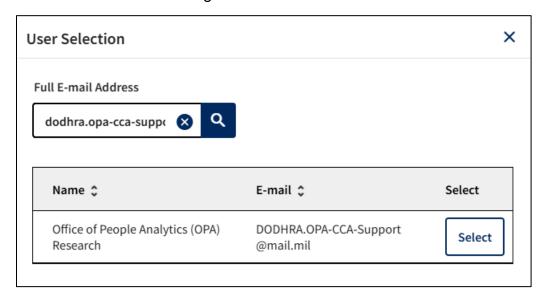
- Step 4 Click on "Manage" under the "Actions" column.
  - Click on the three vertical dots under the "Actions" column for the CIPP Plan registration of interest and click "Manage" to navigate to the Manage User Access page.



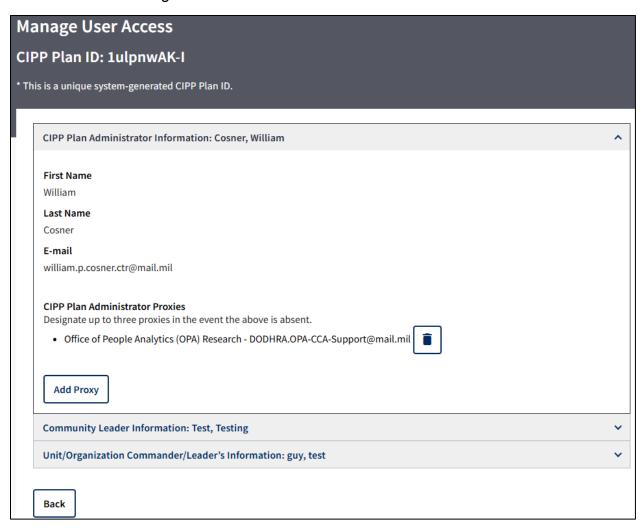
- Step 5 Click the "Add Proxy" button under the relevant user section.
  - Click the corresponding drop-down to add proxies for the CIPP Plan administrator, community leader, or unit/organization commander(s)/leader(s).
  - Keep in mind that individuals can only assign proxies for their own role in the CIPP Plan registration. For example, if you are a unit/organization commander/leader, then you will only be able to add commander/leader proxies.



- Step 6 Search for the relevant e-mail address of the individual you want to add and click "Select."
  - The individual must have an OPA DCP user account to be added to a CIPP Plan registration.



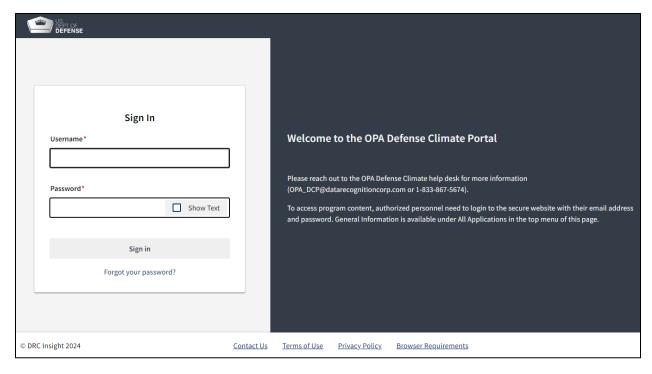
- Step 7 Confirm that the proxy user has been added to the CIPP Plan registration.
  - Double-check that their name and e-mail address appear under the "CIPP Plan Administrator Proxies," "Community Leader Proxies," or "Unit/Organization Commander/Leader's Proxies" section.



## **Transferring a CIPP Plan Registration**

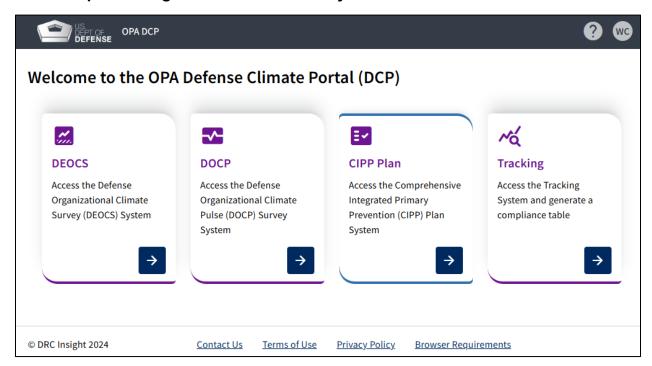
Designating a proxy grants a new individual access while retaining the access of the original individual to the CIPP Plan registration. In addition, transferring a CIPP Plan registration grants a new individual access while revoking the original individual's access. Transferring CIPP Plan registrations can only be conducted by a Service Administrator in the OPA DCP. Additionally, CIPP Plan registrations can only be transferred for the CIPP Plan administrator and the community leader associated with the CIPP Plan. If you are interested in transferring a CIPP Plan registration, then please reach out to the IPPW Service points of contact (POC) identified at the end of the CIPP Plan System FAQs and request that they follow the steps below to complete the transfer.<sup>1</sup>

Step 1 – Log in to the OPA DCP (<u>www.drcedirect.com/all/eca-portal-v2-ui/#/login/DEOCS</u>). For the best results, use Google Chrome, Mozilla Firefox, Microsoft Edge, or Apple Safari.



<sup>&</sup>lt;sup>1</sup> To access the CIPP Plan System FAQs, navigate to <a href="https://www.prevention.mil/Climate-Portal/Defense-Climate-Portal-Comprehensive-Integrated-Primary-Prevention-Plan-System-Resource-Center/#faqs">https://www.prevention.mil/Climate-Portal/Defense-Climate-Portal-Comprehensive-Integrated-Primary-Prevention-Plan-System-Resource-Center/#faqs</a> and under Frequently Asked Questions, click on the "CIPP Plan System: Frequently Asked Questions."

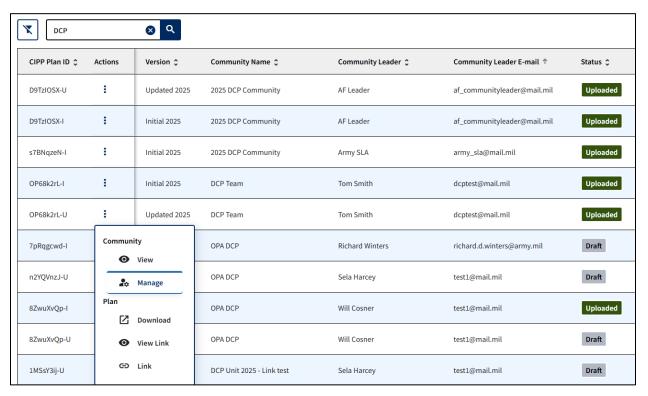
• Step 2 - Navigate to the CIPP Plan System.



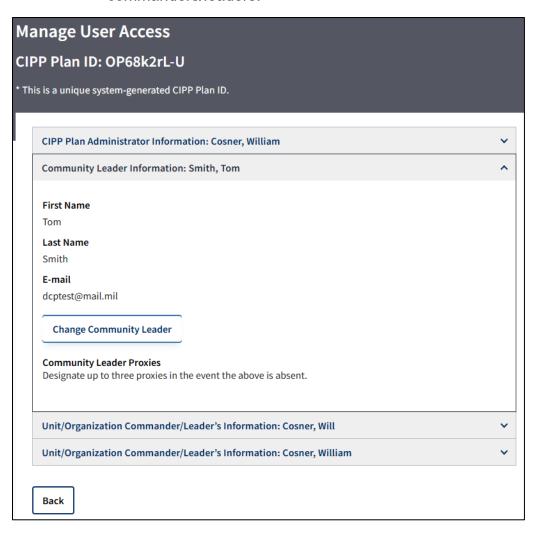
• Step 3 - Click on the "My Communities & CIPP Plans" tab.



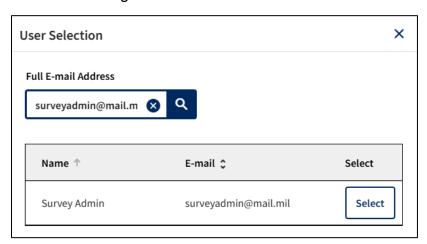
- Step 4 Click on "Manage" under the "Actions" column.
  - Click on the three vertical dots under the "Actions" column for the CIPP Plan registration of interest and click "Manage" to navigate to the Manage User Access page.



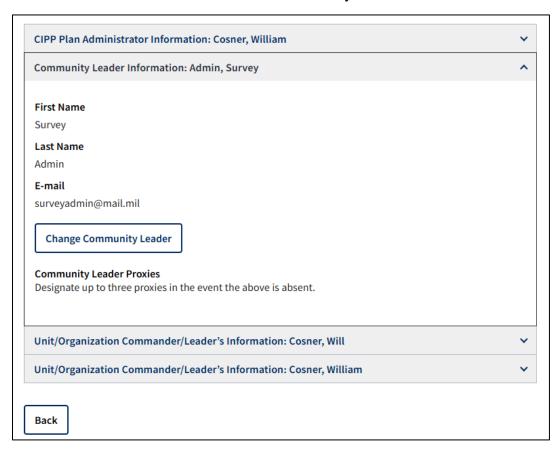
- Step 5 Click the "Change Administrator" button under the CIPP Plan administrator section or "Change Community Leader" button under the community leader section.
  - It is not currently possible to transfer CIPP Plan registrations for commanders/leaders.



- Step 6 Search for the relevant e-mail address of the individual you want to transfer to and click "Select."
  - The individual must have an OPA DCP user account to have a CIPP Plan registration transferred to them.



- Step 7 Confirm that the CIPP Plan registration has been transferred to the correct individual.
  - Double-check that their name and e-mail address appear in the "CIPP Plan Administrator" or "Community Leader Information" section.



# **Contacting the Help Desk**

For technical assistance regarding the CIPP Plan proxy or transfer process, reach the help desk at:

- OPA DCP@datarecognitioncorp.com
- 1-833-867-5674

For questions about CIPP Plan System content, reach the help desk at:

• DODHRA.OPA-CCA-Support@mail.mil